



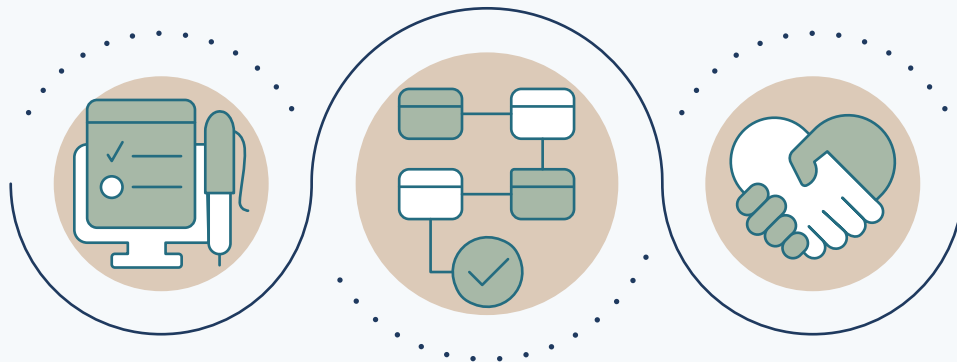
SUCCESSION & EXIT PLANNING ADVISORY



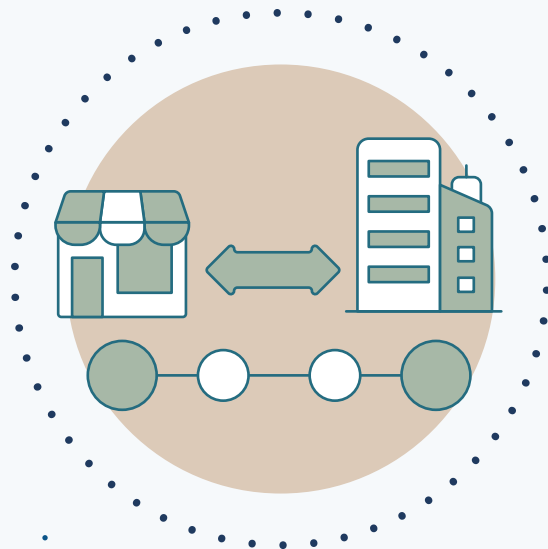
PREPARING YOUR BUSINESS FOR ITS NEXT CHAPTER —
WITH CONFIDENCE, CLARITY & STRATEGY.

A SMARTER WAY TO TRANSITION YOUR BUSINESS

Whether you're planning to pass your company to family, transition to new leadership, or prepare for a strategic sale, your exit deserves expert guidance. We help owners protect the legacy they built while maximizing long-term value.



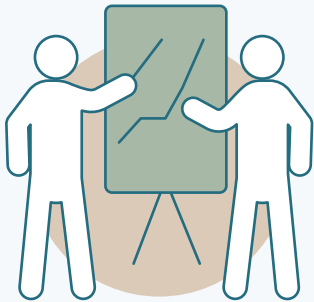
Our team specializes in succession planning, exit strategy, and business transition advisory for small, medium, and large companies across industries.



You've worked hard to build your business. We help you transition it the right way.



OUR SERVICES



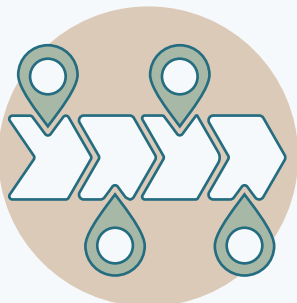
SUCCESSION PLANNING

- Family succession strategies
- Leadership and ownership transition
- Successor readiness assessment
- Communication planning



EXIT STRATEGY CONSULTING

- Pre-sale readiness
- Business valuation guidance
- Financial and operational preparation
- Buyer qualification frameworks



TRANSITION ROADMAPS

- Customized step-by-step plans
- Timeline and milestone structure
- Legal, tax, and CPA coordination
- Post-transition advisory

PACKAGES DESIGNED FOR EVERY STAGE & SCALE



SMALL BUSINESS SUCCESSION PACKAGE

Simple, streamlined, and perfect
for owner-operators.



MID-SIZE COMPANY TRANSITION PROGRAM

Full operational assessment,
leadership planning,
and successor coaching.



EXECUTIVE-LEVEL SUCCESSION ADVISORY

For organizations requiring complex
planning, multi-owner strategies,
and M&A readiness.

START YOUR NEXT CHAPTER WITH CONFIDENCE

Your legacy matters. Your transition should protect your people, your value, and your future.



LET'S BUILD YOUR SUCCESSION STRATEGY

Contact us today

legazee.com